

Please use this form to notify Raymond James Charitable of assets you are transferring from an account outside of Raymond James. To initiate the transfer of assets, contact the outside financial institution directly to obtain required procedures and forms for transferring assets. Asset delivery instructions for your outside institution are below.

Date

Donor street address (if third-party contributor)

Name of Donor

Donor city, state, zip (if third-party contributor)

AS MY/OUR IRREVOCABLE GIFT TO RAYMOND JAMES CHARITABLE, PLEASE ACCEPT A TRANSFER OF CASH/SECURITIES LISTED BELOW TO RAYMOND JAMES CHARITABLE PURSUANT TO THE DELIVERY INSTRUCTIONS.

FOR FURTHER CREDIT TO _____ **(#** _____ **)**
Raymond James Charitable Account Name Account #; Leave blank if new

Table with 4 columns: Number of shares, Name of security issuer, Symbol, Maturity date of bond. Rows 1-5.

Name of institution sending these assets to Raymond James Charitable _____

Cash Wire Instructions

Wire to: Bank of America, New York, NY
ABA 026009593
Raymond James Trust, N.A.
Account Number: 4426322449
REF: Daily requests
FBO: RJ Charitable DAF#: [enter your account number]

Delivery instructions for contributing Mutual Funds held outside Raymond James

Bin# 60137199
Dividends: cash
Capital Gains: reinvest
Tax ID#: 59-3652538
Raymond James Trust, N.A., Trustee
Raymond James Charitable Endowment Fund
FBO: RJ Charitable DAF#: [enter your account number]

Delivery instructions for contributing Securities held outside Raymond James

DTC-Eligible Securities
Deliver to DTC Clearing 0725 - Raymond James & Associates
Account Number: 60137199
FBO: RJ Charitable DAF#: [enter your account number]

This form was completed by: _____
Email address: _____

Raymond James Charitable // P.O. Box 23559 // St. Petersburg, FL 33742
Phone: 866.687.3863 // Fax: 727.567.8040 // raymondjamescharitable.org

Registration # CH11828

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION BY THE STATE.